



1. MARKET DESCRIPTION :

- DEMAND FAIR FOR LEAF AND GOOD FOR DUST
- LEVELS FOR SELECT BEST ASSAMS WERE BARELY STEADY. BELOW BEST CATEGORY WITNESSED IMPROVED ENQUIRY WITH THE PROGRESS OF THE SALE
- GOOD/BETTER MEDIUM AND MEDIUM ASSAMS WERE IRREGULARLY EASIER FOLLOWING QUALITY.
- DOOARS BOUGHT LEAF CONTINUES TO BE DISCOUNTED AND WITNESSED FAIR WITHDRAWALS.
- ALL DUSTS WERE WELL COMPETED FOR AT FIRM RATES.
- MAJOR BLENDERS WERE THE MAINSTAY WITH SOME SUPPORT FROM WESTERN INDIA, EXPORTERS AND LOCAL TRADERS

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 46		
	SALE - 46	SALE - 45	+/-	SALE - 46	SALE - 45	+/-	2024-25	2023-24	2022-23
LEAF	243.85	252.49	-8.64	211.65	215.31	-3.66	267.53	218.10	224.82
DUST	268.15	270.30	-2.15	211.28	214.18	-2.90	292.49	227.28	247.74
TOTAL	252.72	258.98	-6.26	211.52	214.91	-3.39	276.97	220.91	231.25

3. QUANTITY OFFERED AND SOLD IN SALE - 46 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%		OUT% UPTO SALE NO - 46		
				S - 46	2023-24	2024-25	2023-24	2022-23
LEAF	32.87	21.83	34	36	22	28	31	
DUST	15.02	12.55	16	37	20	33	26	
TOTAL	47.89	34.39	28	37	21	30	30	

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 46/2024-25	248.06	242.91	280.31	206.70	217.45
SALE - 45/2024-25	258.72	248.40	284.97	213.77	219.02
SALE - 46/2023-24	216.60	217.18	228.52	158.06	154.49

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED S - 46/2024-25	50.5	13.7	25.6	4.4	5.8
SOLD S - 46/2024-25	46.0	12.6	29.4	4.9	7.1

6. PRICE RANGE - CTC (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 46		
	SALE - 46	SALE - 45	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	0.9	1.6	5.9	2.1	2.0
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	0.2	0.4	3.4	1.0	1.3
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	0.7	1.0	4.9	1.2	2.1
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	3.5	2.7	7.5	1.7	3.6
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	5.2	7.8	9.3	2.5	5.4
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	8.3	10.6	11.5	4.8	8.4
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	12.2	10.0	8.1	6.8	7.0
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	12.9	14.7	7.9	8.9	7.7
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	18.8	17.6	8.5	10.8	8.2
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	12.1	10.7	8.4	10.7	7.7
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	11.2	10.2	8.0	11.4	8.2
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	6.6	8.5	6.9	7.8	8.2
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	6.6	3.2	4.1	7.5	10.3
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.8	0.6	2.5	8.1	7.4
O. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.0	0.0	2.3	6.8	7.0
P. % OF TEA SELLING BETWEEN ₹ 100.00-119.99	0.0	0.3	0.9	7.0	4.4
Q. % OF TEA SELLING BELOW ₹ 100.00	0.1	0.1	0.1	1.0	1.2

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	UPTO DIFF
KOLKATA S/48	October 28, 2024	142009	2537044	November 1, 2023	135509	2799678	-262634
SILIGURI S/52	December 7, 2024	153410	3974923	December 7, 2023	142546	4403302	-428379
GUWAHATI S/49	November 14, 2024	170802	4063829	November 6, 2023	175340	3808472	255357

CURRENCY RATES: 1 USD = 84.45, 1 GBP = 106.94, 1 EUR = 88.90 (SOURCE: freecurrencyapi.com 15th November 2024)

KOLKATA PRICE RANGE UPTO - 46

ASSAM ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 400.00	8.5	3.3	3.4
B. % OF TEA SELLING BETWEEN ₹ 380.00-399.99	4.8	1.5	2.2
C. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	6.8	2.0	3.5
D. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	10.4	2.7	5.8
E. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	12.8	3.8	8.6
F. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	15.5	7.2	12.7
G. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	10.4	9.9	10.0
H. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	9.4	12.6	10.8
I. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	8.6	15.2	10.0
J. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	6.0	13.9	7.8
K. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	3.8	12.2	7.3
L. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	1.5	5.3	5.6
M. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	0.8	4.2	5.4
N. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	0.4	3.3	4.1
O. % OF TEA SELLING BELOW ₹ 140.00	0.2	3.1	3.0

ASSAM BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 300.00	3.3	0.3	1.3
B. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	2.9	0.6	1.5
C. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.2	1.7	3.4
D. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	11.9	3.5	8.8
E. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	20.7	6.9	11.1
F. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	21.9	13.6	12.7
G. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	12.8	14.3	17.6
H. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	9.2	20.0	22.5
I. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	6.8	28.0	13.2
J. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	2.9	9.2	5.6
K. % OF TEA SELLING BELOW ₹ 120.00	1.5	1.9	2.3

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 380.00	0.6	0.0	0.4
B. % OF TEA SELLING BETWEEN ₹ 360.00-379.99	1.1	0.1	0.5
C. % OF TEA SELLING BETWEEN ₹ 340.00-359.99	1.5	0.6	0.6
D. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	4.7	1.7	2.6
E. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	15.6	4.5	8.3
F. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	22.8	6.9	10.9
G. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	20.0	9.6	9.8
H. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	12.5	13.4	13.9
I. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	8.7	15.4	17.4
J. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	4.1	16.0	15.3
K. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	5.6	13.3	9.5
L. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	1.2	12.0	5.5
M. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	1.1	4.2	3.1
N. % OF TEA SELLING BELOW ₹ 140.00	0.5	2.3	2.2

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	1.3	0.0	0.1
B. % OF TEA SELLING BETWEEN ₹ 230.00-249.99	2.6	0.4	0.3
C. % OF TEA SELLING BETWEEN ₹ 210.00-229.99	7.8	1.3	1.8
D. % OF TEA SELLING BETWEEN ₹ 190.00-209.99	26.5	2.7	5.1
E. % OF TEA SELLING BETWEEN ₹ 170.00-189.99	23.0	3.5	8.7
F. % OF TEA SELLING BETWEEN ₹ 150.00-169.99	13.4	7.2	12.5
G. % OF TEA SELLING BETWEEN ₹ 130.00-149.99	12.8	18.0	23.5
H. % OF TEA SELLING BETWEEN ₹ 110.00-129.99	11.4	43.9	32.4
I. % OF TEA SELLING BETWEEN ₹ 90.00-109.99	1.2	22.7	14.0
J. % OF TEA SELLING BELOW ₹ 90.00	0.1	0.4	1.6

CACHAR/TRIPURA

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 340.00	3.1	0.1	0.3
B. % OF TEA SELLING BETWEEN ₹ 320.00-339.99	2.4	0.4	0.7
C. % OF TEA SELLING BETWEEN ₹ 300.00-319.99	3.6	1.1	2.8
D. % OF TEA SELLING BETWEEN ₹ 280.00-299.99	3.8	2.4	4.0
E. % OF TEA SELLING BETWEEN ₹ 260.00-279.99	6.3	4.2	3.7
F. % OF TEA SELLING BETWEEN ₹ 240.00-259.99	15.0	3.2	6.5
G. % OF TEA SELLING BETWEEN ₹ 220.00-239.99	24.3	5.9	9.4
H. % OF TEA SELLING BETWEEN ₹ 200.00-219.99	23.7	16.0	11.6
I. % OF TEA SELLING BETWEEN ₹ 180.00-199.99	9.6	23.3	16.4
J. % OF TEA SELLING BETWEEN ₹ 160.00-179.99	5.2	18.6	27.6
K. % OF TEA SELLING BETWEEN ₹ 140.00-159.99	2.3	15.5	11.8
L. % OF TEA SELLING BETWEEN ₹ 120.00-139.99	0.4	7.1	4.0
M. % OF TEA SELLING BELOW ₹ 120.00	0.2	2.3	1.2